



Central Budget Management System - Entity Access Form

1. User Information

Access

New User Existing User | UserID:

Add Access Remove access Change user details

First Name:

Last Name:

Telephone:

Mobile:

Security Cleared

A security clearance is a status granted to individuals allowing them access to classified information and resources after completion of a series of thorough background checks.

Email:

Entity:

Entity Postal Address:

2. Token Details

Soft token will be assigned to your account. If a hard token is required please email cbms@finance.gov.au for assessment.

3. Data Access

CBMS homepage only:

This will provide access to the CBMS Training materials, including: eLearning courses, User Reference Material and Online Help

Limited to Control type:

Departmental Administered

Portfolio Access:

or

Entity Access:

Other, please specify:

Please **DO NOT** include Third Party Access request here.

Third party access to another entity's programs will be automatically applied to users with access to Drawdowns, Journals & Receipts upon receipt of a signed third party agreement form.

4. Module Access

Annual Estimates	<input type="checkbox"/> Reporting	<input type="checkbox"/> Data Entry	<input type="checkbox"/> Authorise
Monthly Profiles	<input type="checkbox"/> Reporting	<input type="checkbox"/> Data Entry	<input type="checkbox"/> Authorise
Annual Actuals	<input type="checkbox"/> Reporting	<input type="checkbox"/> Data Entry	<input type="checkbox"/> Authorise
Monthly Actuals	<input type="checkbox"/> Reporting	<input type="checkbox"/> Data Entry	<input type="checkbox"/> Authorise
Cash Management			
Approp Adjustment	<input type="checkbox"/> Reporting	<input type="checkbox"/> Data Entry	<input type="checkbox"/> Authorise
Cash Forecast	<input type="checkbox"/> Reporting	<input type="checkbox"/> Data Entry	
Drawdowns, Journals & Receipts	<input type="checkbox"/> Reporting	<input type="checkbox"/> Data Entry	<input type="checkbox"/> Authorise

User Defined Reporting
(Only permitted if you have requested Reporting for all four components)

5. Authorisation

- I agree to the [User Responsibilities](#) for accessing and using CBMS and that training must be successfully completed before module access is granted.

Once Access Form is completed

1. Save this form as a PDF;
2. Create an email with the form attached; and
3. Forward the email to cbms@finance.gov.au.

Finance will then seek authorisation from your Chief Finance Officer. It is the entity user's responsibility to ensure that the CFO approves the form in a timely manner.

For assistance, email cbms@finance.gov.au

[More information - Fact Sheet 15](#)